June 18, 2025

(Translation)

To Whom It May Concern,

Company name	Adastria Co., Ltd.
Representative	Osamu Kimura, Representative Director and President (Securities code: 2685 TSE Prime Market)
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Notice Concerning Transfer of Non-Current Assets at a Consolidated Subsidiary

At a meeting held today, the Adastria Co., Ltd. (the "Company") Board of Directors resolved to transfer non-current assets held by its consolidated subsidiary, Adastria Logistics Co., Ltd. Details of this transfer are as follows.

1. Reason for Transfer

The Company resolved to transfer non-current assets owned by its consolidated subsidiary to improve capital investment efficiency and optimize the use of management resources through the consolidation of distribution facilities.

2. Assets to Be Transferred

Name and Location of Asset	Asset Details	Current Use
Fukuoka Distribution Center (Fukuoka City, Fukuoka Prefecture)	Land area: 12,000 m² Building area: 6,572.91 m²	Warehouse

*The Company will not disclose the transfer price and book value in accordance with the terms of agreement between the parties; however, the transaction was conducted at a fair value that reflects the market price.

*The estimated gain on transfer is approximately ¥3.4 billion, calculated as the transfer price less the book value of the assets and estimated expenses associated with the transfer.

3. Transferee Overview

Although the transferee is a domestic operating company, the Company will not disclose the transferee in accordance with the terms of the agreement between the parties. No capital, personnel, or business relationships required to be disclosed exist between the transferee and the Company.

4. Transfer Schedule

(1)	Date of Board resolution	June 18, 2025
(2)	Date of contract execution	June 30, 2025 (Planned)
(3)	Property handover date	September 25, 2025 (Planned)

5. Future Outlook

The Company expects to record special gains (gain on sale of non-current assets) in its consolidated financial results for the fiscal year ending February 2026. The Company is currently reviewing its full-year earnings forecast for the fiscal year ending February 2026 and will promptly disclose any revisions deemed necessary based on this transfer and other factors.

End